



**Statement of Account**

**October 1, 2015 Through October 31, 2015**

**Carbon Valley Interest Fund**

**Account Number : 1283215**

**Simply Accounting LLC**

**2228 S. County Rd. 31**

**Loveland, CO 80537**

**Cntry: USA**

**Zions Bank's Denver Corporate Trust Office  
1001 17th Street, Suite 850, Denver, Colorado 80202**

Please contact your administrator - Ryan Pollihan  
with any questions concerning your account.

***Confidential And Privileged Information***

## Cash Reconciliation

	Income	Principal
<i>Opening Balance October 1, 2015</i>	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<i>Receipts</i>		
<i>Sales</i>	0.00	0.00
<i>Interest</i>	13.51	0.00
<i>Dividends</i>	0.00	0.00
<i>Other Receipts</i>	0.00	21,703.13
<i>Collective Fund Earnings</i>	0.00	0.00
<i>Transfers</i>	0.00	13.51
<b><i>Total Receipts</i></b>	<b>13.51</b>	<b>21,716.64</b>
<i>Disbursements</i>		
<i>Purchases</i>	0.00	0.00
<i>Fees</i>	0.00	0.00
<i>Other Disbursements</i>	0.00	0.00
<i>Transfers</i>	-13.51	0.00
<b><i>Total Disbursements</i></b>	<b>-13.51</b>	<b>0.00</b>
<i>Net Cash Management</i>	0.00	-21,716.64
<i>Closing Balance October 31, 2015</i>	<b>\$ 0.00</b>	<b>\$ 0.00</b>

## Investment Summary

October 31, 2015	Portfolio %	Cost	Market Value	Unrealized Gain/Loss	Estimated Ann Income	Accrued Income
Cash & Equivalents	100.00%	123,851.84	123,851.84	0.00	270.00	19.00
<i>Total Portfolio</i>	<b>100.00 %</b>	<b>123,851.84</b>	<b>123,851.84</b>	<b>0.00</b>	<b>270.00</b>	<b>19.00</b>
<i>Net Cash</i>			<b>0.00</b>			
<i>Total Market Value</i>			<b>123,851.84</b>			

# Holdings

Shares / PV	Asset Description Issue ID	Cost	Price	Market Value	Unrealized Gain/Loss	Accrued Income
<b><u>Temp Invstmnt Fnds - Taxable</u></b>						
123,851.84	CSAFE	123,851.84	100.00	123,851.84	0.00	19.00
	CSAFE					
<b>123,851.84</b>	<b>* * Sub Totals * *</b>	<b>123,851.84</b>		<b>123,851.84</b>	<b>0.00</b>	<b>19.00</b>
<b>123,851.84</b>	<b>* * Grand Totals * *</b>	<b>123,851.84</b>		<b>123,851.84</b>	<b>0.00</b>	<b>19.00</b>

*Cash Summary*

<i>Principal Cash</i>	<b>0.00</b>
<i>Income Cash</i>	<b>0.00</b>
<i>Invested Income</i>	<b>0.00</b>

## Account Transactions

Date	Description	Income	Principal	Carrying Value
	<i>Starting Balances</i>	\$ 0.00	\$ 0.00	\$ 102,135.20
	<b><u>Interest</u></b>			
10/01/2015	Interest CSAFE Interest From 09/01/2015 To 09/30/2015	13.51		
	<b>Sub Total</b>	<b>13.51</b>	<b>0.00</b>	<b>0.00</b>
	<b><u>Receipts</u></b>			
10/26/2015	Cash Deposit Deposit Revenues September 2015 lease payment received from State Intercept Program per Sec. 5.02(a) of Loan Agreement		21,703.13	
	<b>Sub Total</b>	<b>0.00</b>	<b>21,703.13</b>	<b>0.00</b>
	<b><u>Cash Management</u></b>			
10/01/2015	Sweep - Buy CSAFE 13.51 Par Val @ \$100.00		-13.51	13.51
10/27/2015	Sweep - Buy CSAFE 21703.13 Par Val @ \$100.00		-21,703.13	21,703.13
	<b>Sub Total</b>	<b>0.00</b>	<b>-21,716.64</b>	<b>21,716.64</b>
	Net Transfers - Principal	13.51		
	Net Transfers - Income	-13.51		
	<i>Ending Balances</i>	\$ 0.00	\$ 0.00	\$ 123,851.84