



Statement of Account

August 1, 2015 Through August 31, 2015

Carbon Valley Interest Fund

Account Number : 1283215

Simply Accounting LLC

2228 S. County Rd. 31

Loveland, CO 80537

Cntry: USA

**Zions Bank's Denver Corporate Trust Office
1001 17th Street, Suite 850, Denver, Colorado 80202**

Please contact your administrator - Ryan Pollihan
with any questions concerning your account.

Confidential And Privileged Information

Cash Reconciliation

	Income	Principal
<i>Opening Balance August 1, 2015</i>	\$ 0.00	\$ 0.00
<i>Receipts</i>		
<i>Sales</i>	0.00	0.00
<i>Interest</i>	6.26	0.00
<i>Dividends</i>	0.00	0.00
<i>Other Receipts</i>	0.00	21,703.13
<i>Collective Fund Earnings</i>	0.00	0.00
<i>Transfers</i>	0.00	6.26
<i>Total Receipts</i>	6.26	21,709.39
<i>Disbursements</i>		
<i>Purchases</i>	0.00	0.00
<i>Fees</i>	0.00	0.00
<i>Other Disbursements</i>	0.00	0.00
<i>Transfers</i>	-6.26	0.00
<i>Total Disbursements</i>	-6.26	0.00
<i>Net Cash Management</i>	0.00	-21,709.39
<i>Closing Balance August 31, 2015</i>	\$ 0.00	\$ 0.00

Investment Summary

August 31, 2015	Portfolio %	Cost	Market Value	Unrealized Gain/Loss	Estimated Ann Income	Accrued Income
Cash & Equivalents	100.00%	80,422.19	80,422.19	0.00	149.59	9.86
<i>Total Portfolio</i>	100.00 %	80,422.19	80,422.19	0.00	149.59	9.86
<i>Net Cash</i>			0.00			
<i>Total Market Value</i>			80,422.19			

Holdings

Shares / PV	Asset Description Issue ID	Cost	Price	Market Value	Unrealized Gain/Loss	Accrued Income
<u>Temp Invstmnt Fnds - Taxable</u>						
80,422.19	CSAFE	80,422.19	100.00	80,422.19	0.00	9.86
	CSAFE					
80,422.19	** Sub Totals **	80,422.19		80,422.19	0.00	9.86
80,422.19	** Grand Totals **	80,422.19		80,422.19	0.00	9.86

Cash Summary

<i>Principal Cash</i>	0.00
<i>Income Cash</i>	0.00
<i>Invested Income</i>	0.00

Account Transactions

Date	Description	Income	Principal	Carrying Value
	<i>Starting Balances</i>	\$ 0.00	\$ 0.00	\$ 58,712.80
	<u>Interest</u>			
08/03/2015	Interest CSAFE Interest From 07/01/2015 To 07/31/2015	6.26		
	Sub Total	6.26	0.00	0.00
	<u>Receipts</u>			
08/25/2015	Cash Deposit Deposit Revenues August 2015 lease payment received from State Intercept Program per Sec. 5.02(a) of Loan Agreement		21,703.13	
	Sub Total	0.00	21,703.13	0.00
	<u>Cash Management</u>			
08/03/2015	Sweep - Buy CSAFE 6.26 Par Val @ \$100.00		-6.26	6.26
08/26/2015	Sweep - Buy CSAFE 21703.13 Par Val @ \$100.00		-21,703.13	21,703.13
	Sub Total	0.00	-21,709.39	21,709.39
	Net Transfers - Principal	6.26		
	Net Transfers - Income	-6.26		
	<i>Ending Balances</i>	\$ 0.00	\$ 0.00	\$ 80,422.19