



Statement of Account

September 1, 2015 Through September 30, 2015

Carbon Valley Interest Fund

Account Number : 1283215

Simply Accounting LLC

2228 S. County Rd. 31

Loveland, CO 80537

Cntry: USA

Zions Bank's Denver Corporate Trust Office

1001 17th Street, Suite 850, Denver, Colorado 80202

Please contact your administrator - Ryan Pollihan
with any questions concerning your account.

Confidential And Privileged Information

Cash Reconciliation

	Income	Principal
<i>Opening Balance September 1, 2015</i>	\$ 0.00	\$ 0.00
<i>Receipts</i>		
<i>Sales</i>	0.00	0.00
<i>Interest</i>	9.88	0.00
<i>Dividends</i>	0.00	0.00
<i>Other Receipts</i>	0.00	21,703.13
<i>Collective Fund Earnings</i>	0.00	0.00
<i>Transfers</i>	0.00	9.88
<i>Total Receipts</i>	9.88	21,713.01
<i>Disbursements</i>		
<i>Purchases</i>	0.00	0.00
<i>Fees</i>	0.00	0.00
<i>Other Disbursements</i>	0.00	0.00
<i>Transfers</i>	-9.88	0.00
<i>Total Disbursements</i>	-9.88	0.00
<i>Net Cash Management</i>	0.00	-21,713.01
<i>Closing Balance September 30, 2015</i>	\$ 0.00	\$ 0.00

Investment Summary

September 30, 2015	Portfolio %	Cost	Market Value	Unrealized Gain/Loss	Estimated Ann Income	Accrued Income
Cash & Equivalents	100.00%	102,135.20	102,135.20	0.00	210.40	13.47
<i>Total Portfolio</i>	100.00 %	102,135.20	102,135.20	0.00	210.40	13.47
<i>Net Cash</i>			0.00			
<i>Total Market Value</i>			102,135.20			

Holdings

Shares / PV	Asset Description Issue ID	Cost	Price	Market Value	Unrealized Gain/Loss	Accrued Income
<u>Temp Invstmnt Fnds - Taxable</u>						
102,135.2	CSAFE	102,135.20	100.00	102,135.20	0.00	13.47
	CSAFE					
102,135.2	** Sub Totals **	102,135.20		102,135.20	0.00	13.47
102,135.2	** Grand Totals **	102,135.20		102,135.20	0.00	13.47

Cash Summary

<i>Principal Cash</i>	0.00
<i>Income Cash</i>	0.00
<i>Invested Income</i>	0.00

Account Transactions

Date	Description	Income	Principal	Carrying Value
	<i>Starting Balances</i>	\$ 0.00	\$ 0.00	\$ 80,422.19
	<u>Interest</u>			
09/01/2015	Interest CSAFE Interest From 08/01/2015 To 08/31/2015	9.88		
	Sub Total	9.88	0.00	0.00
	<u>Receipts</u>			
09/25/2015	Cash Deposit Deposit Revenues September 2015 lease payment received from State Intercept Program per Sec. 5.02(a) of Loan Agreement		21,703.13	
	Sub Total	0.00	21,703.13	0.00
	<u>Cash Management</u>			
09/01/2015	Sweep - Buy CSAFE 9.88 Par Val @ \$100.00		-9.88	9.88
09/25/2015	Sweep - Buy CSAFE 21703.13 Par Val @ \$100.00		-21,703.13	21,703.13
	Sub Total	0.00	-21,713.01	21,713.01
	Net Transfers - Principal	9.88		
	Net Transfers - Income	-9.88		
	<i>Ending Balances</i>	\$ 0.00	\$ 0.00	\$ 102,135.20