



**Statement of Account**

**June 1, 2015 Through June 30, 2015**

**Carbon Valley Interest Fund**

**Account Number : 1283215**

**Simply Accounting LLC**

**2228 S. County Rd. 31**

**Loveland, CO 80537**

**Cntry: USA**

**Zions Bank's Denver Corporate Trust Office  
1001 17th Street, Suite 850, Denver, Colorado 80202**

Please contact your administrator - Ryan Pollihan  
with any questions concerning your account.

Confidential And Privileged Information

## Cash Reconciliation

	Income	Principal
Opening Balance June 1, 2015	\$ 0.00	\$ 0.00
Receipts		
<i>Sales</i>	0.00	0.00
<i>Interest</i>	16.14	0.00
<i>Dividends</i>	0.00	0.00
<i>Other Receipts</i>	0.00	21,703.13
<i>Collective Fund Earnings</i>	0.00	0.00
<i>Transfers</i>	0.00	16.14
Total Receipts	16.14	21,719.27
Disbursements		
<i>Purchases</i>	0.00	0.00
<i>Fees</i>	0.00	0.00
<i>Other Disbursements</i>	0.00	-130,218.75
<i>Transfers</i>	-16.14	0.00
Total Disbursements	-16.14	-130,218.75
Net Cash Management	0.00	108,499.48
Closing Balance June 30, 2015	\$ 0.00	\$ 0.00

## Investment Summary

June 30, 2015	Portfolio %	Cost	Market Value	Unrealized Gain/Loss	Estimated Ann Income	Accrued Income
Cash & Equivalents	100.00%	37,007.07	37,007.07	0.00	61.06	2.59
<b>Total Portfolio</b>	<b>100.00 %</b>	<b>37,007.07</b>	<b>37,007.07</b>	<b>0.00</b>	<b>61.06</b>	<b>2.59</b>
Net Cash			<b>0.00</b>			
Total Market Value			<b>37,007.07</b>			

# Holdings

Shares / PV	Asset Description Issue ID	Cost	Price	Market Value	Unrealized Gain/Loss	Accrued Income
<b><u>Temp Invstmnt Fnds - Taxable</u></b>						
37,007.07	CSAFE	37,007.07	100.00	37,007.07	0.00	2.59
	CSAFE					
<b>37,007.07</b>	<b>* * Sub Totals * *</b>	<b>37,007.07</b>		<b>37,007.07</b>	<b>0.00</b>	<b>2.59</b>
<b>37,007.07</b>	<b>* * Grand Totals * *</b>	<b>37,007.07</b>		<b>37,007.07</b>	<b>0.00</b>	<b>2.59</b>

### Cash Summary

Principal Cash	0.00
Income Cash	0.00
Invested Income	0.00

## Account Transactions

Date	Description	Income	Principal	Carrying Value
	Starting Balances	\$ 0.00	\$ 0.00	\$ 145,506.55
	<b><u>Interest</u></b>			
06/01/2015	Interest CSAFE Interest From 05/01/2015 To 05/31/2015	16.14		
	<b>Sub Total</b>	<b>16.14</b>	<b>0.00</b>	<b>0.00</b>
	<b><u>Disbursements</u></b>			
06/01/2015	Cash Disbursement Debt Service Payment Paid To : Security Holders Interest paid to bondholders		-100,072.86	
06/01/2015	Cash Disbursement Debt Service Payment Paid To : Security Holders Interest paid to bondholders		-30,145.89	
	<b>Sub Total</b>	<b>0.00</b>	<b>-130,218.75</b>	<b>0.00</b>
	<b><u>Receipts</u></b>			
06/25/2015	Cash Deposit Deposit Revenues June 2015 lease payment received from State Intercept Program per Sec. 5.02(a) of Loan Agreement		21,703.13	
	<b>Sub Total</b>	<b>0.00</b>	<b>21,703.13</b>	<b>0.00</b>
	<b><u>Cash Management</u></b>			
06/01/2015	Sweep - Sell CSAFE Sold 130202.61 Par Val @ \$100.00		130,202.61	-130,202.61
06/26/2015	Sweep - Buy CSAFE 21703.13 Par Val @ \$100.00		-21,703.13	21,703.13
	<b>Sub Total</b>	<b>0.00</b>	<b>108,499.48</b>	<b>-108,499.48</b>

## Account Transactions

Date	Description		Income	Principal	Carrying Value
	Net Transfers - Principal	16.14			
	Net Transfers - Income	-16.14			
	Ending Balances		\$ 0.00	\$ 0.00	\$ 37,007.07